
Unicaja repurchases in advance the issue of Contingent Convertible Bonds issued by CEISS and subscribed by FROB

Press release – 1 September 2017

Yesterday, Unicaja Banco, S.A. performed the early acquisition of the entire issue of Contingent Convertible Bonds for EUR 604 million which was issued by Banco de Caja España de Inversiones, Salamanca y Soria, S.A (CEISS) on 30 April 2013 in the framework of the Resolution Plan of the latter bank, initially approved by the national and European authorities in December 2012.

The European Central Bank, as supervisor of the Unicaja Group, has authorised the acquisition, which has allowed the public support that FROB provided to the bank to be returned. Since the instrument was issued, the bank has paid FROB total accrued interest amounting to EUR 240 million.